



**DONATION OF SECURITIES FORM**  
**Epilepsy Foundation of Colorado**

**Thank you for your gift of stock to the Epilepsy Foundation of Colorado. To ensure efficient transfer and receipt of this gift, please email a completed copy of this form to the following:**

The Epilepsy Foundation of Colorado  
[admin@epilepsyfoundation.org](mailto:admin@epilepsyfoundation.org)  
303-377-9774

Kirsten Hollander, Schaefer Financial  
[Kirsten\\_Hollander@schaeferfinancial.com](mailto:Kirsten_Hollander@schaeferfinancial.com)  
303-770-6700

Please fill out the information below:

\_\_\_\_\_  
Name & Type of Securities (e.g. IBM common stock)

\_\_\_\_\_  
Number of Shares

\_\_\_\_\_  
Date of Transfer

\_\_\_\_\_  
Stock Designation/Restrictions

\_\_\_\_\_  
Donor's Name

\_\_\_\_\_  
Advisor's Name

\_\_\_\_\_  
Donor's Street Address

\_\_\_\_\_  
Advisor's Company

\_\_\_\_\_  
Donor's City/State/Zip

\_\_\_\_\_  
Advisor's Phone Number

\_\_\_\_\_  
Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

**Account Name:** Epilepsy Foundation of Colorado

**Account Number:** 3138-0497

**DTC Number:** 0164

**Tax identification number (FEIN):** 84-0607069

After the Foundation receives the shares, an acknowledgement letter will be issued. This letter will indicate the number and type of shares received, the date the shares were received, and the high and low on date of transfer.

**Please contact us at (303) 377-9774 with any questions.**

Epilepsy Foundation of Colorado is a registered 501(c)(3) nonprofit organization. All contributions are tax-deductible to the extent permitted by law. Please contact your tax advisor for further information on tax deductibility.